



Connecting GoScan To SharePoint or Dynamics

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Abstract

GoScan® provides users a fast, accurate, and easy way to index documents into Microsoft Dynamics or SharePoint. These are excellent products but they do not offer tools for capturing or classifying documents. Users have diverse requirements for capturing and classifying documents.

- Scan paper without indexing
- Scan paper with barcodes
- Scan with barcode coversheets
- Scan with electronic coversheets
- File existing electronic documents
- Scan and full text OCR documents

GoScan handles all these requirements and can be used on every desktop, every day. GoScan helps ordinary users easily move documents into SharePoint or Dynamics.



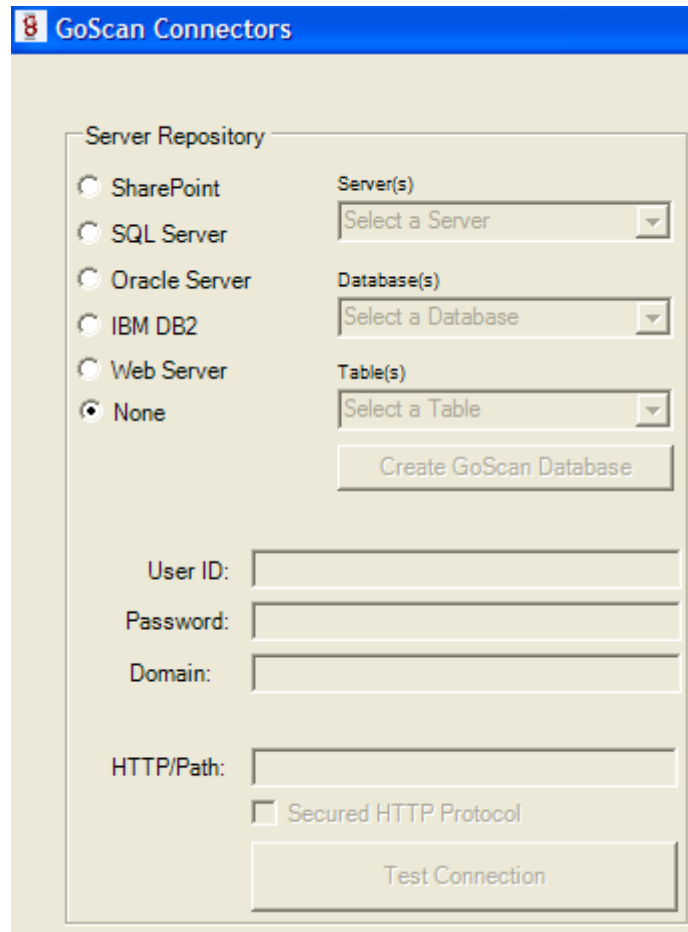
GoScan Scanning

GoScan offers an ultra simple scanning interface for users. Users see the same interface with any scanner, any Windows operating system and whether they are scanning or doing manual indexing.

The logo for GoScan, featuring the word "GOSCAN" in a stylized, 3D font. The letters are colored in alternating blue and red, with a white outline and a slight shadow effect. The "G" is blue, "O" is red, "S" is blue, "C" is red, "A" is blue, and "N" is red. A registered trademark symbol (®) is located at the top right of the "N".

GoScan General Export Options

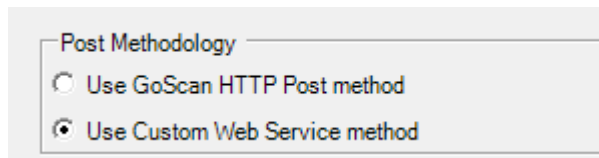
GoScan offers fast, easy secure connections to multiple targets. GoScan also offers XML output.



The screenshot shows the 'GoScan Connectors' configuration window. It features a 'Server Repository' section with radio buttons for 'SharePoint', 'SQL Server', 'Oracle Server', 'IBM DB2', 'Web Server', and 'None' (which is selected). To the right of these options are three dropdown menus labeled 'Server(s)', 'Database(s)', and 'Table(s)', each with a 'Select a...' placeholder. Below these is a 'Create GoScan Database' button. Further down are text input fields for 'User ID:', 'Password:', and 'Domain:'. Below these is an 'HTTP/Path:' field and a checkbox for 'Secured HTTP Protocol'. At the bottom is a 'Test Connection' button.

SharePoint and Dynamics Export Methods

- SSIS
- Web services
- GoScan streams xml with or without the image files embedded (pdf/tif/jpg)
- Connect for both indexing and output



Post Methodology

Use GoScan HTTP Post method

Use Custom Web Service method

- Easily call your own custom web method
 - Select “custom web service method” in GoScan
 - Name your web service “Upload”
 - Supply username, password, domain

Appendix A – Scanning To GoScan Demo SharePoint Site

From GoScan

1. Click on file, export, image and set to multi-page PDF
2. Click on file, export, data and set to save ONLY the output file
3. Click on file, export, connectors and select SharePoint
4. User ID = “demo”, Password = “demo” [domain is blank]
5. HTTP path = “moss.goscan.com:16674/goscan/”
6. Click test connection. Then click okay.
7. Scan your documents

GoScan Connectors

Server Repository

SharePoint
 SQL Server
 Oracle Server
 IBM DB2
 Web Server
 None

Server(s): Select a Server
Database(s): Select a Database
Table(s): Select a Table

Create GoScan Database

User ID: demo
Password: ****
Domain:
HTTP/Path: moss.goscan.com:16674/goscan/
 Secured HTTP Protocol

Test Connection

GoScan® communicates with server based products offered by Microsoft, IBM and Oracle all of whom offer great tools that can act as your central repository.

Using the drop-down lists you may traverse the SQL Servers located on your network. Choose the server you would like to use and GoScan® will create a new database for you to store your images.

If you're using SharePoint simply enter the URL (e.g. myServer/mySite/) and your image will be saved into the WSS contents database. You may use your own upload web method by selecting the custom web service radio button and by specifying your own web server in the app.config file located in the program files directory.

GoScan® needs to know how to authenticate to your database server. You may either enter a valid User ID and password or leave the fields empty and GoScan® will attempt to connect as a trusted user via the Windows Authentication mechanism.

Post Methodology

Use GoScan HTTP Post method
 Use Custom Web Service method

Repository Upload Options

Upload ALL files (e.g. XML, Receipt, Master TIFF)
 Upload ONLY the output file (e.g. TIFF, PDF)

OK Cancel

From your browser:

1. Type in <http://moss.goscan.com:16674/GoScan/>
2. User ID = “demo”, Password = “demo”
3. Click on a document to view
4. Click “back” to return to the master list